

**CHECKLIST TO HELP YOU GET STARTED**

Here are some of the issues you may want to consider before seeing your legal adviser.  
 Feel free to contact us at Family Law in Partnership [www.flip.co.uk](http://www.flip.co.uk)

	Person 1	Person 2
<u>Names</u>		
<u>You</u> - Age - Current marital status		
<u>Intentions</u> - Do you intend to live together - If so from when - Do you intend to marry/ enter a civil partnership - If a date has been set, what is it?		
<u>Jurisdiction:</u> In which country: - do you reside - were you born and brought up - do you pay your taxes?		
<u>Children</u> - Names and ages and other parent (if not your partner) - Any other children anticipated?		
<u>Financial status</u> - Are there unsatisfied court judgments against you? - Do you anticipate any significant legal proceedings against you? - Have you ever been made bankrupt?		
<b><u>Financial circumstances</u></b>		
Approximate total income (gross/ net? Annual/ monthly?)		
Trust entitlements or inheritance expectations		
Value of your home Amount of any mortgage		
Approximate value of business assets		
Approximate value of pension assets		
Approximate value of total other savings/ assets/ debts		

**The shape of the arrangements**

What are your primary intentions in the preparation of the document a) Clarify legal entitlements if we separate b) Financial planning (protection & savings) c) Relationship		
Do you have any ideas about the scheme that should be adopted in the agreement? If so what are they?		
Please set out any plans you have for the contents of your Will(s)		
Was the form prepared by	Me only	Us both